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SMALL BUSINESS INNOVATION RESEARCH

**PHASE II STATEMENT OF OBJECTIVES
FOR**

LOW/NO CODE DATA MANIPULATION AND DISCOVERY FOR SPECIAL OPERATIONS FORCES

SOCOM224-D003

I. **INTERNATIONAL TRAFFIC AND ARMS REGULATION:** The technology within this topic is restricted under the International Traffic in Arms Regulation (ITAR), which controls the export and import of defense-related material and services. Offerors must disclose any proposed use of foreign nationals, their country of origin, and what tasks each would accomplish in the statement of work in accordance with section 5.4.c.(8) of the solicitation. Additionally, Offerors will describe compliance mechanisms offerors have in place or will put in place to address any ITAR issues that arise during the course of agreement administration.

II. **BACKGROUND:** High level data analytics and in extension data scientists are rarely available to DoD Commanders conducting missions. This effort is intended to bridge the disparity between operational knowledge and data analytics knowledge. End users with years of operational experience need to be enabled at the lowest possible complexity to transform disparate, ad-hoc data sets to be compatible with, and loaded into various other systems for data analytics support to DoD missions. This will enable next generation data analytics capabilities to act as a force multiplier at the lowest tactical level without a need for specialized data analysts or other support that may not be available at the tactical edge. This effort will rely on innovative research into simplifying complex tasks and methodologies into a form that is digestible by users with little or no data scientist related training. Research will be into novel ways to present complex theories, processes and products in a way that is easily trained and implemented across the greater DoD.

III. **OVERALL OBJECTIVE:**

The objective of this Statement of Objectives is to develop a software system and supporting training documentation that enables end users with limited or no coding experience the ability to take one or more datasets, transform, combine, plot, and generally manipulate them to answer a question or achieve inference of said data. The software should be easily deployable against multiple disparate data sets and training material should mirror youtube like instructional videos that have a long history of providing easy to follow “do it yourself” training that enables users and does not limit utilization of the system in its entirety.

IV. **Requirements**

A. **General:** Data Scientists are not always available or warranted to address a specific data analysis problem. End users with limited or no coding experience need the ability to take one or more datasets, transform, combine, plot, and generally manipulate them to answer a question or achieve some inference. For users with minimal, or no coding experience who need to transform disparate, ad-hoc data sets to be compatible with, and loaded into various other systems, the Low/No-Code Data Transformation Tool should be an intuitive and simplified user interface that guides users through required technical workflows and mapping to transform disparate datasets into new formats, while

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providing options to quickly transform data to/from previously defined formats, as well as derive basic data analysis artifacts. Unlike current workflows which require exquisite data or computer science expertise, or they have non-existent technical support, the proposed solution greatly expedites transformation tasks by enabling minimally trained mission experts and data owners to conduct these critical tasks. The code deliverables will be updated with each sprint cycle in the Government Software Development Environment (GSDE) per CDRL A012. Electronic transmission of data is required inside GSDE as the deliverable.

1. **Detailed Requirements:** The Contractor shall design, develop, test, demonstrate, and deliver improved training on a software prototype system that enables low/no code experience users to perform rapid exploitation of ad-hoc data sets in support operations. Thus increasing data exploitation capacity by reducing technical barrier to entry for this surging need. The Contractor shall identify relevant technology, design, develop, test, integrate, demonstrate, and deliver the software to a USSOCOM designated Cloud Based Software Factory that meet or exceed the following performance requirements:

- a. An intuitive user interface with terminology that is ingestible by novice users.
- b. Scalability of services from tactical (laptop) to strategic (Graphics Processing Unit (GPU) enabled cloud resources).
- c. Easy to understand training, inherent to the system that walks users through tasks at the lowest possible level.
- d. Demonstration of the capability through a user who has been given limited training on the system
- e. Integration with at least 10 provided disparate data sets
- f. Ability to monitor and report to a user the computational requirements of a specific task to include system capacity use and time to complete a task (e.g. identify limited compute restraints and suggest alternate actions).
- g. Meets a Technology Readiness Level 6 which is defined as "System/subsystem model or prototype demonstration in a relevant environment. Representative model or prototype system, which is well beyond that of TRL 5, is tested in a relevant environment. Represents a major step up in a technology's demonstrated readiness. Examples include testing a prototype in a high-fidelity laboratory environment or in a simulated operational environment.

B. DOCUMENT DELIVERABLES: The Contractor shall provide the following documents to the respective specified addresses during the Phase II Period of Performance:

Note: The effort will apply Scaled Agile Framework (SAFe) approaches that employ end user feedback events, rather than traditional *technical reviews*. However, the effort will use the traditional CDRL and Data Item Descriptions (DID) as listed below. They will be tailored to align with agile practices. There will ideally be multiple end user engagements that culminate in a design/tradespace/risks event. The maturing software prototype(s), associated documentation, and end user feedback along this journey will be the primary artifacts being evaluated at these events. The CDRLs identified below are meant to be lean and not cumbersome.

CDRLs:

1. Monthly Progress Reports: See CDRL A001.
2. Business Plans: See CDRL A002.
3. Final Technical Report: See CDRL A003.
4. Financial Status Report: See CDRL A004.

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5. Contractor Acquired Property: See CDRL A005.
6. Kick-Off/Epic Hypotheses review: See CDRL A006.
7. Developmental Test Plan for Performance Validation: See CDRL A007. Note: The artifact must address the approach to achieving evidence of the hypotheses and goals for Human-Machine Teaming (HMT).
8. Developmental Test Report for Performance Validation: See CDRL A008. Note: The artifact must capture evidence addressing the hypotheses and goals for HMT. This includes multiple prototype demos and user engagements.
9. Maturity and End User Engagement Review Design Review Information Package (DRIP): See CDRL A009. This is will be tailored for agile development. See note above.
10. Maturity and End User Engagement Demo DRIP: See CDRL A0010. This is will be tailored for agile development. See note above.
11. Product Backlog: See CDRL A011.
12. Computer Software Product: See CDRL A012.
13. Meeting Minutes: See CDRL A013.
14. Training Materials: See CDRL A014. Note: These will be limited to artifacts required to show end users how to use the prototype(s) to gain user feedback.

V. **TESTS AND DEMONSTRATIONS:** The Contractor shall conduct tests and demonstrations to validate that the software system meets or exceeds all the requirements specified in this Statement of Objectives. (See CDRL A007 and CDRL A008).

A. The Contractor shall demonstrate that the software system and supporting training material meets or exceed the performance of the detailed requirements contained within this statement of objectives. (See CDRL A007 and CDRL A008).

VI. **ENVIRONMENTAL AND SAFETY:** N/A

VII. **GOVERNMENT FURNISHED PROPERTY (GFP) / GOVERNMENT FURNISHED PROPERTY (GFE) / GOVERNMENT FURNISHED INFORMATION (GFI):** The government will provide the contractor access to the source code and binaries for Mission Command Systems/Common Operating Picture (MCS/COP) as well as data sources, applicable Application Programming Interface (APIs) and access to sensor control interfaces. The government will also make available access to a dedicated vendor integration team and users in which to conduct left seat/right seat sessions to describe the problem set and what a potential solution would look like. Concerning GFP and GFE: The Government does not intend to provide the Contractor any GFP or GFE. However, the Contractor shall specify by stock number and nomenclature any GFP/GFE/GFI the Contractor believes is needed to successfully complete the requirements specified in this Statement of Objectives.

VIII. **PERIOD OF PERFORMANCE:** The maximum Period of Performance for this Phase II effort is twelve (12) months. The Contractor can propose a lessor Period of Performance if a lessor Period of Performance does not jeopardise the Contractor's successful completion of the requirements specified in this Statement of Objectives.

IX. **MEETINGS AND REVIEWS:** The Contractor shall attend the following meetings and reviews.

A. Phase II Kick-Off meeting shall be conducted in Tampa, Florida not later than thirty (30) calendar days after contract award. The Contractor shall provide the Government:

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1. A Phase II Kick-Off Meeting Read-Ahead no less than seven (7) calendar days prior to the Phase II Kick-Off / Epic Hypotheses Review Meeting (See CDRL A006).
2. Conceptual drawings no less than seven (7) calendar days prior to the Phase II Kick-Off / Epic Hypotheses Review Meeting (See CDRL A006).
3. An initial Program Management Plan for accomplishing all objectives specified in this Statement of Objectives. (See CDRLs A001).

B. Prototype demonstrations and end user engagements - These meetings shall be conducted at the Contractor's facility or virtual if the end users are unavailable to travel. The first one will occur no more than ninety (90) calendar days after Phase II contract award. Subsequent events will be arranged based on the availability of end users. They will occur no more than 2 months apart. The expectation is that end users will have additional opportunities to provide feedback via other forums such as email, phone calls, etc. The Contractor shall provide teleconference capability for those participants unable to travel. The Contractor shall provide the Government:

- 1.. Trade off considerations for the design/solution. (See CDRL A009 or CDRL A010, as appropriate).
2. Results of any testing to date. (See CDRL A008).
3. Resolution to any Contractor/Government issues, action items, or concerns.
4. An assessment of other potential benefits/impacts of the prototype(s) to be incorporated into the subsequent design/solution that will be provided to the Government at the follow-on events. (See CDRL A009 or CDRL A010, as appropriate).

C. Phase II Close-Out Meeting: The Phase II Close-Out Meeting shall be conducted in Tampa, Florida no earlier than seven (7) calendar days prior to the conclusion of the Phase II Period of Performance. The Contractor shall provide the Government:

1. A briefing on the test verification and validation. (See CDRL A008).
2. An update of the progress to date. (See CDRL A001 and CDRL A004).
3. Resolution to any Contractor/Government issues, action items, or concerns.

X. **NOTIFICATION:** The Contractor shall notify USSOCOM no less than thirty (30) calendar days prior to tests, demonstrations and reviews at the Contractor's facilities to ensure USSOCOM representatives can attend should they desire to do so.

XI. **TRAVEL REQUIREMENTS:** The Contractor shall comply with the Federal Acquisition Regulation 31.205-46 (<http://www.gsa.gov/perdiem>) on proposing all travel related costs. The Contractor shall include the costs associated with the following travel requirements in the proposal:

- A. Phase II Kick-Off Meeting: Tampa, Florida; one (1) overnight, no more than three (3) Contractor representatives.

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B. Phase II Close-Out Meeting: Tampa, Florida; one (1) overnight, no more than three (3) Contractor representatives.

C. Vendor/User Engagement (total of 2 travel events): CONUS travel to a customer site Coronado, CA (NSW), Ft Walton Beach, FL (AFSOC), Ft Bragg, NC (JSOC), Ft Bragg, NC (USASOC), Tampa, FL (SOCOM), Jacksonville, NC (MARSOC); four (4) nights, no more than three Contractor representatives. The engagement locations have not yet been determine. For the purpose of preparing the proposal, the Offeror shall include 2 trips to the location that has the greatest travel expense.

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